

CLARK HILL PLC
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
MOTORS LIQUIDATION COMPANY,)	Case No. 09-50026 (REG)
et al., f/k/a GENERAL MOTORS CORP,)	(Jointly Administered)
<i>et al.</i> ,)	
Debtors.)	

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF V2SOFT, INC. TO
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND
(II) CURE AMOUNTS RELATED THERETO**

The Debtors and V2Soft, Inc. ("V2Soft") having resolved the Cure Amount dispute raised in the *Limited Objection of V2Soft, Inc. to Notice of (I) Debtor's Intent to Assume and Assign Certain Executory Contracts Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto* (the "Objection") [Docket No. 735] pursuant to that certain letter agreement between the parties dated July 17, 2009 (the "Letter Agreement"), V2Soft hereby withdraws the Objection, said

withdrawal to be effective only upon payment to V2Soft of all outstanding Cure Amounts in accordance with the Letter Agreement.

Dated: July 28, 2009

Respectfully submitted,

CLARK HILL PLC

/s/ Joel D. Applebaum

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